



SHAREHOLDER COMMUNICATIONS STRATEGY

AUREUS MINING LIMITED

ACN 643 772 472 ("Company")

and any subsidiaries
(collectively referred to as the "Group")

Adopted by the Board 17 August 2021

1. INTRODUCTION

The Board of the Company aims to ensure that shareholders are informed of all major developments affecting the Company's state of affairs. Information is communicated to shareholders across several platforms including the ASX, the Group's website, general meetings, email and the Company's registrar.

2. ASX

In line with the Company's Continuous Disclosure Policy, the Company's primary method of communication with its shareholders is via a monthly email from the CEO.

On completion of an IPO via the ASX's company announcements platform where shareholders can access:

- (a) material, price sensitive announcements regarding the business operations and affairs of the Group;
- (b) the annual, half yearly and quarterly reports of the Group;
- (c) notices and explanatory memoranda of Annual General Meetings (AGM) and General Meetings (GM); and
- (d) all other disclosures and announcements made to the ASX.

3. COMPANY WEBSITE

In addition to the above, the Company makes use of the Group's website to communicate with its shareholders and continually reviews its website to identify ways in which it can promote its greater use by shareholders and make it more informative.

The Group's website includes at least the following information for the benefit of its shareholders:

- (a) an overview of the Group's current business and activities;
- (b) the names and brief biographical information for each of the Company's directors and senior executives;
- (c) the Company's constitution;
- (d) the Company's corporate governance policies and practices, including its board charter and the charter of each of its board committee;
- (e) copies of the Group's annual, half yearly and quarterly reports;

- (f) once listed, copies of the Company's ASX announcements and press releases;
- (g) copies of notices of meetings of security holders, explanatory statements and accompanying documents; and
- (h) presentations made to investors and other stakeholders.

All website information is continuously reviewed and updated to ensure that information is current, or appropriately dated and archived.

4. OPTING IN TO RECEIVE ELECTRONIC COMMUNICATION

As part of the Company's investor relations program, Shareholders can register with the Company Secretary at info@aureusmining.com.au to receive email notifications when an announcement is made by the Company.

The default option for receiving a copy of the annual report is via the Company's website, however all shareholders have the option of receiving, free of charge, a printed copy of the annual report or alternatively may elect to receive the annual report via email by notifying the Company's Registrar of this election.

5. ANNUAL GENERAL MEETING / GENERAL MEETINGS

The Company recognises the rights of shareholders and encourages the effective exercise of those rights through the following means:

- (a) notices of meetings are distributed to shareholders in accordance with the provisions of the Corporations Act;
- (b) notices of meetings and other meeting material are drafted in concise and clear language;
- (c) shareholders are encouraged to use their attendance at meetings to ask questions on any relevant matter, with time being specifically set aside for shareholder questions;
- (d) notices of meetings encourage participation in voting on proposed resolutions by lodgement of proxies, if shareholders are unable to attend the meeting;
- (e) ensuring that substantive resolutions at a meeting of shareholders are decided by a poll rather than a show of hands;

- (f) it is general practice for a presentation on the Company's activities to be made to shareholders at each annual general meeting; and
- (g) it is both the Company's policy and the policy of the Company's auditor for the lead engagement partner or a representative of the audit firm to be present at each annual general meeting and to answer any questions regarding the conduct of the audit and the preparation and content of the auditors' report.

6. SHAREHOLDER ENQUIRIES

Shareholders and the investing public may at any time make a request for company information to the extent such information is publicly available.

Shareholders should direct any enquiries through our website at info@aureusmining.com.au or alternatively, shareholders may contact the Company Secretary.

For enquiries regarding their shareholdings, shareholders may contact the Company's Registrar on the details below:

Aureus Mining Limited

Address: Automic Group, Level 5, 126 Phillip Street Sydney NSW
 2000, Australia

Email: info@aureusmining.com.au